

Information about the issuance and offering of the Debentures of the Company

Use of Proceeds	:	To raise capital used for operation and investments including expansion of the business.
Type	:	All types and all kinds of debentures which can be subordinated or unsubordinated, characterized as an amortization or bullet payment, secured or unsecured, with or without debenture holders' representative or derivative notes/ debentures, subject to the prevailing market conditions at the time of issue and offering of the relevant debentures.
Amount	:	The Debentures in total amount which is not matured at any period of time shall not exceed Baht 5,000 million or the equivalent amount in other currencies.
Offering	:	The Debentures will be offered domestically to the public and/or on the private placement basis and/or to the institutional investors and/or the major investors either in whole or in part which could be single or multiple offerings.
Interest	:	Subject to the prevailing market conditions at the time of issue and offering.
Maturity	:	For short term debentures: not exceeding 270 days. For long term debentures: not exceeding 10 years.
Early Redemption	:	Subject to conditions of the debentures at each time of issuance.
Other Conditions	:	Additional restrictions and conditions of the Debentures such as the type of Debentures to be issued each time, par value, offering price per unit, interest rate, appointment of debenture holders' representative, issuance and offering method, allocation method, details of the offering, early redemption, registration on the secondary markets (if any), shall be further determined and fixed by the Board of Directors and/or the Chief Executive Officer or the person(s) entrusted by the Board of Directors and/or the Chief Executive Officer.

In addition, the Board of Directors' Meeting has resolved to propose to the Annual General Meeting of Shareholders for the year 2017 to consider and approve the authorization to the Board of Directors and/or the Chief Executive Officer or the person(s) entrusted by the Board of Directors and/or the Chief Executive Officer to determine or amend the conditions and details relating to the issuance and offering of each type/ each kind of the Debentures each time including to have the power to implement any acts and things necessary for and in connection with the issuance and offering of the Debentures to be completed and in compliance with the applicable law, as well as to have the power to appoint the underwriter, to enter into and execute the Underwriting Agreement, or Placement Agreement and/or other relevant agreements, to prepare and submit the application and other documents to the Office of the Securities and Exchange Commission, other relevant authorities, and/or other relevant person(s) etc.