

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** CGD

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company COUNTRY GROUP DEVELOPMENT PUBLIC COMPANY LIMITED  
Date 06-Jun-2017

Details of additional shares allocation shown as follows

Offered to	Number of offered shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 929,832,727 shares. The number of allotted and subscribed shares equal to 929,832,727 shares and remaining shares equal to 0 shares. Detail as following				
Mr. Sadawut Taechaubol	371,933,091	1.10	02-Jun-2017	371,933,091
Mr. Ben Taechaubol	371,933,091	1.10	02-Jun-2017	371,933,091
Mr. Tommy Taechaubol	185,966,545	1.10	02-Jun-2017	185,966,545
Summary				929,832,727
Total amount (baht)				0.00
Total expense (baht)				0.00
Expense Details				*
Net amount received (baht)				0.00

Remark 1.The offering price of Baht 1.10 is higher than 90 percent of the weighted average price trading on the Stock Exchange of Thailand for 15 consecutive trading days prior the first day of the share offering, from 12 May 2017 to 1 June 2017, which are Bath 0.92 per share. It is not the transaction that offering price is lower than 90 percent of the weighted average price. Thus, the silent period is not applied to this case. 2. The Company has already allocated the newly issued ordinary shares to specific investor (Private Placement) , namely PVL, by means of specifying the purpose of utilizing of 929,832,727 shares with par value of Baht 1.00 per share at the price of Baht 1.10 as the consideration in respect of the Entire Business Transfer from the Company to PVL in lieu of cash. 3. PVL has registered the dissolution and the PVL's liquidator distributed the 929,832,727 shares of the Company to PVL's shareholders in proportion to their shareholding under the liquidation process, which are comprise 1) Mr. Sadawut Taechaubol in amount of 371,933,091 shares 2) Mr. Ben Taechaubo in amount of 371,933,091 shares 3) Mr. Tommy Taechaubol in amount of 185,966,545 shares

Signature \_\_\_\_\_

(Mr. Ben Taechaubol)  
Director  
Authorized to sign on behalf of the company

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