

8 September 2015

Subject: Notice of the amendment to Memorandum of Association of Clause 4 to be in line with the increase of the registered capital

To: The President
the Stock of Exchange of Thailand

As the Extraordinary General Meeting of Shareholders No. 1/2015 of Country Group Development Public Company Limited (hereinafter "**Company**") was held on 21 August 2015, the shareholder's meeting had the resolution in the Agenda 3 to reduce its registered capital from Baht 10,114,953,771 to Baht 9,774,953,771 by cancelling 340,000,000 authorized but unissued ordinary shares at a par value of Baht 1 each (save for the authorized but unissued ordinary shares amounting to 2,438,659,310 shares which have been reserved for exercising of the holders of the Warrants to purchase the ordinary shares of the Company No.3 (CGD W-3)). In addition, the shareholder's meeting had the resolution to make amendment of Clause 4 of the Memorandum of Association of the Company with respect to the registered capital of the Company to be in line with the reduction of registered capital as follows:

"Clause 4	Registered Capital of	Baht 9,774,953,771	(Nine Billion Seven Hundred Seventy Four Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One Baht)
	Divided into	9,774,953,771 shares	(Nine Billion Seven Hundred Seventy Four Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One shares)
	With a par value of	Baht 1	(One Baht) each
	Categorized into		
	Ordinary shares	9,774,953,771 shares	(Nine Billion Seven Hundred Seventy Four Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One shares)
	Preference shares	- shares	(- shares)"

As a result, the Company already decreased the registered capital by registering the amendment to the Memorandum of Association as per the above content to Department of Business Development, Ministry of Commerce on 3 September 2015.

Furthermore, the Extraordinary General Meeting of Shareholders No.1/2015 also had the resolution in the Agenda 4 to increase the registered capital of the Company from Baht 9,774,953,771 to Baht 10,814,953,771 by issuing 1,040,000,000 new ordinary shares at a par value of Baht 1 each. In addition, the shareholder's meeting had a resolution to make amendment of Clause 4 of the Memorandum of Association of the Company with respect to the registered capital of the Company to be in line with the increase of registered capital as follows:

“Clause 4	Registered Capital of	Baht 10,814,953,771	(Ten Billion Eight Hundred Fourteen Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One Baht)
	Divided into	10,814,953,771 shares	(Ten Billion Eight Hundred Fourteen Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One shares)
	With a par value of	Baht 1	(One Baht) each
	Categorized into		
	Ordinary shares	10,814,953,771 shares	(Ten Billion Eight Hundred Fourteen Million Nine Hundred Fifty Three Thousand Seven Hundred Seventy One shares)
	Preference shares	- shares	(- shares)”

Presently, the Company has already increased the registered capital by registering the amendment to the Memorandum of Association as per the above content to Department of Business Development, Ministry of Commerce on 4 September 2015.

Please be informed accordingly.

Yours sincerely,
- Signature -

(Mr. Ben Taechaubol)
Director and Chief Executive Officer