



COUNTRY GROUP

Ref. CGD 58/0077

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November 12, 2015

Subject : To report the establishments of the subsidiary company
To : President
The Stock Exchange of Thailand

Country Group Public Company Limited ("The Company") would like to inform the establishment of the new subsidiary with the following details;

Name of the subsidiary : CGUK 1 Limited
Shareholding Structure : 100 % held by CGD Digital Partner Co. Ltd¹
Type of business : Property development
Date of established : July 31, 2015
Country of registration : Guernsey
Address of the office : Anson Court, La Route des Camps, St Martin, Guernsey, GY4 6AD
Objective in establishing : Property development
Registered capital : USD 1
Source of capital : Working capital of the company

The above transaction is not regarded as a connected transaction. The size of the acquisition is also not considered significant or a disposition of assets according to the regulations of the Capital Market Supervisory and the Stock Exchange of Thailand.

Yours sincerely,



(Mr. Ben Taechaubol)

Director and Chief Executive Officer

¹ CGD Digital Partner Co. Ltd is a wholly owned subsidiary of the Company.