

- Translation -

Ref. CGD 59/0052

September 13, 2016

Subject : To report the establishments of the subsidiary company  
To : President  
The Stock Exchange of Thailand

Country Group Public Company Limited (“The Company”) would like to inform the establishment of the new subsidiary with the following details;

Name of the subsidiary : Leading Schools Partnership Limited  
Shareholding Structure : 100 % held by Country Group Public Company Limited  
Type of business : Holding company  
Date of established : August 26, 2016  
Country of registration : Guernsey  
Address of the office : Anson Court, La Route des Camps, St Martin, Guernsey, GY4 6AD  
Objective in establishing : Holding company  
Registered capital : GBP 100  
Source of capital : Working capital of the Company

The above transaction is not regarded as a connected transaction. The size of the acquisition is also not considered significant or a disposition of assets according to the regulations of the Capital Market Supervisory and the Stock Exchange of Thailand.

Yours sincerely,

- Signature -

(Mr. Ben Taechaubol)

Director and Chief Executive Officer