

(F 53-5)

Report to the Stock Exchange of Thailand with Results of the Sale of Shares
Country Group Development Public Company Limited
June 13, 2014

1. Information relating to the share offering

Type of shares offered : Ordinary shares
Number of shares offered : 163,000,000 shares
Offered to : The specific persons via private placement
and/or institutional investors and/or specific
investors.
Price per share : THB 1.25
Share offering and Payment period : May 1 – 30, 2014

2. Results of the sale of shares

Totally sold out
 Partly sold out, with total amount.....shares

3. Detail of the sale

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Individual Juristic	Juristic Persons	Individual Juristic	
Number of persons	-	18	-	-	18
Number of shares	-	163,000,000			
% of total shares	-	100	-	-	100

Offered for sale

Allocation of shares to the private placement as follows:

No.	Name - Surname	Amount of shares
1	Mrs.Jurairat Ratanasiriwilai	24,000,000
2	Mr.jareun Siraprapanurat	5,000,000
3	Mrs.Tippa Tantiwanich	5,000,000
4	Mrs.Suchada Supanich	5,000,000
5	Mr.Bancha Wongjongjaiham	5,000,000

No.	Name - Surname	Amount of shares
6	Mrs.Porn tip Limtongchai	5,000,000
7	Mrs.Ladda Kongkiatkrai	20,000,000
8	Mr.Kasidit Himakorn	32,000,000
9	Mrs.Vanida Vichitkarn	5,000,000
10	Mr.Karan Suwatanawiroj	5,000,000
11	Mr.Rawee Akarajaranya	5,000,000
12	Mr.Pongsakorn Yingtanapiboon	5,000,000
13	Miss Kanokporn Yingtanapiboon	5,000,000
14	Mrs.Suwimol Yingtanapiboon	10,000,000
15	Mr.Noratep Wanapirom	12,000,000
16	Mrs.Phusadee Panichkul	5,000,000
17	Mr.Somsak Lertkajornkitti	5,000,000
18	Mrs.Anchalee Lertkajornkitti	5,000,000
Total		163,000,000

4. Amount of money received from the sale of shares

Total amount	203,750,000 Baht
Less Expenses	- Baht
Net amount to receive	<u>203,750,000</u> Baht

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed _____

(Mr. Ben Taechaubol)

Director and Chief Executive Officer