

(F 53-5)

Report to the Stock Exchange of Thailand with Results of the Sale of Shares  
Country Group Development Public Company Limited  
July 2, 2014

1. Information relating to the share offering

Type of shares offered : Ordinary shares  
Number of shares offered : 191,000,000 shares  
Offered to : The specific persons via private placement  
and/or institutional investors and/or specific  
investors.  
Price per share : THB 1.25  
Share offering and Payment period : June 2 – 18, 2014

2. Results of the sale of shares

Totally sold out  
 Partly sold out, with total amount.....shares

3. Detail of the sale

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Individual Juristic	Juristic Persons	Individual Juristic	
Number of persons	-	14	-	-	14
Number of shares	-	191,000,000			
% of total shares	-	100	-	-	100

Offered for sale

Allocation of shares to the private placement as follows:

No.	Name - Surname	Amount of shares
1	Mrs. Sida Sethisuwan	24,000,000
2	Mr. Pakornkiat Rituyanon	10,000,000
3	Mr. Pittaya Piriymetha	5,000,000
4	Mr. Chachchai Tungtum	21,000,000
5	Miss Pattera Pairachawet	20,000,000

No.	Name - Surname	Amount of shares
6	Mr. Kiet Srijomkhwan	24,000,000
7	Miss Nartchalee Niyomruek	5,000,000
8	Miss Ubonwan Vinyunantakul	5,000,000
9	Mrs. Bupaa Sretyabudee	5,000,000
10	Mrs. Parichat Aksharanugraha	5,000,000
11	Mr. Amnat Choempraphai	40,000,000
12	Mr. Narong Pairuchvet	10,000,000
13	Mr. Kosit Kositsakul	12,000,000
14	Mrs. Slintip Leophairatana	5,000,000
<b>Total</b>		191,000,000

**4. Amount of money received from the sale of shares**

Total amount	238,750,000	Baht
Less Expenses	-	Baht
Net amount to receive	<u>238,750,000</u>	Baht

The company hereby certifies that the information contained in this report is true and complete in all respects.

Signed \_\_\_\_\_

(Mr. Ben Taechaubol)

Director and Chief Executive Officer