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No. CGD 57/0079

August 26, 2014

Subject : Notification of the Issuance Date of the Warrants No. 3 ("CGD-W3")
To : President
Stock Exchange of Thailand

Pursuant to the Extraordinary General Meeting of Shareholders No.1/2014 of Country Group Development Public Company Limited ("the Company") held on July 18, 2014, approved the issuance and offering of the warrants to purchase ordinary shares of the Company No. 3 ("CGD-W3") for not exceeding 2,445,431,487 units to existing shareholders on a pro rata basis to their respective shareholdings (Rights Offering) at no cost, at the allocation ratio of 3 existing shares per 1 unit of Warrants No.3; the meeting of Board of Directors No. 10/2557 on August 8, 2014 resolved to approve the date for determining the list of shareholders of the Company who were entitled to the allocation of the Warrants No.3 (Record Date) was on August 22, 2014 and the Company's share register book was closed on August 25, 2014 for collecting shareholder names pursuant to Section 225 of the Securities and Exchange Act B.E.2535 (as amended).

The Company would like to notify of the issuance date of the warrants to purchase ordinary shares of the Company No. 3 ("CGD-W3") to be on September 8, 2014 and the warrants will expire on September 7, 2016.

Please be informed accordingly.

Yours sincerely,

-Signature-
(Mr. Ben Taechaubol)
Director and Chief Executive Officer