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(F 53-5)

**The Report on the Results of the Issuance and Allocation of Warrants to
the Stock Exchange of Thailand
Country Group Development Public Company Limited
September 9, 2014**

1. Information relating to the Issuance and Allocation of the Warrants

Category of warrants	The Warrants to purchase ordinary shares of Country Group Development Public Company Limited No. 3 (“CGD-W3”)
Type	In named certificate and transferable
Number of warrants issued	2,445,431,487 units
Number of the ordinary shares reserved	2,445,431,487 shares
Exercise ratio	1 unit of warrant per 1 ordinary share
Exercise price	Baht 1.80 per share (subject to change in accordance with the Conditions for the Rights Adjustment of Warrants)
Allocated to	The existing shareholders at the ratio of 3 ordinary shares to 1 unit of warrant. Any fraction was discarded. The record date on which the shareholders entitled to receive the Warrants was on August 22, 2014 and the date for gathering the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 by closing the shareholders register book and suspending the share transfer on August 25, 2014
Offering price per unit	Baht 0.00
Subscription date and payment period	This offering of the warrants was offered to the existing shareholder of the Company at no cost; therefore, there is no subscription date and payment period.
Issuance date	September 8, 2014
Last exercise date	September 7, 2016
Maturity	2 years from the issuance date of warrants

2. Results of the Allocation of the Warrants

- [] Fully allocated
- [/] Partially allocated, with 6,772,177 units remaining. The Company will discard all of the remaining warrants.

3. Details of the Allocation of the Warrants

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Individuals	Juristic Persons	Individuals	
Number of Warrant Holders	48	4,355	16	9	4,428
Number of Warrants Issued	188,280,485	2,114,561,330	96,756,933	39,060,562	2,438,659,310
% of the Number of Warrants Issued	7.72%	86.71%	3.97%	1.60%	100.00%

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4. Amount of Money Received from the Issuance and Allocation of the Warrants

None. The Company issued and allocated the warrants at no charge.

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Yours sincerely,

-Signature-

(Mr. Ben Taechaobol)
Director and Chief Executive Officer