

September 27, 2016

Subject : Notify the completion of capital increase of 2 Subsidiary Companies

To : President, the Stock Exchange of Thailand

Country Group Public Company Limited (“**The Company**”) would like to inform you the completion of capital increase of 2 Subsidiary Companies as follows;

1. Leading Schools Partnership Limited (“**LSP**”), which is a holding company investing in offshore properties, has increased its registered capital as per the Shareholder Agreement signed on September 21, 2016 between the Company and E3 Investments Limited (“**E3**”). E3’s group of company is an expert and professional to manage the overseas properties. Their experiences can support the Company’s business and create long-term incomes to the Company. The details of the increasing capital are as follows;

Previous registered capital: 100 GBP, comprising 100 common shares with a value of 1 GBP each

Total registered capital: 5,000,000 GBP, comprising 5,000,000 common shares with a value of 1 GBP each

Holding proportion in LSP:

- The Company holds 4,856,635 shares or equivalent to 97.13% of total shares in LSP
- E3 holds 143,365 shares or equivalent to 2.87% of total shares in LSP

2. CGUK 1 Limited (“**CGUK1**”), a subsidiary which the Company indirectly holds 100% of its shares by Leading Schools Partnership Limited (“**LSP**”), has increased its registered capital. The details of the increasing capital are as follows;

Previous registered capital: 1 USD, comprising 1 common share with a value of 1 USD each

Total registered capital: 5,000,000 GBP, comprising 5,000,000 common shares with a value of 1 GBP each

The CGUK1 share’s currency rate is changed from USD to GBP in line with the investments and share’s currency rate of LSP



Holding proportion in CGUK1: LSP holds 5,000,000 shares or equivalent to 100% of total shares
in CGUK1

Please be informed accordingly.

Yours sincerely,

- *Signature* -

(Mr. Ben Taechaubol)

Director and Chief Executive Officer